

The bluesign[®] Standard, The Holistic Approach for Brands and Textile Manufacturer

Performance Days, November 2010



bluesign vision textile production bluesign standard bluesign applications bluesign benefits how to start with bluesign



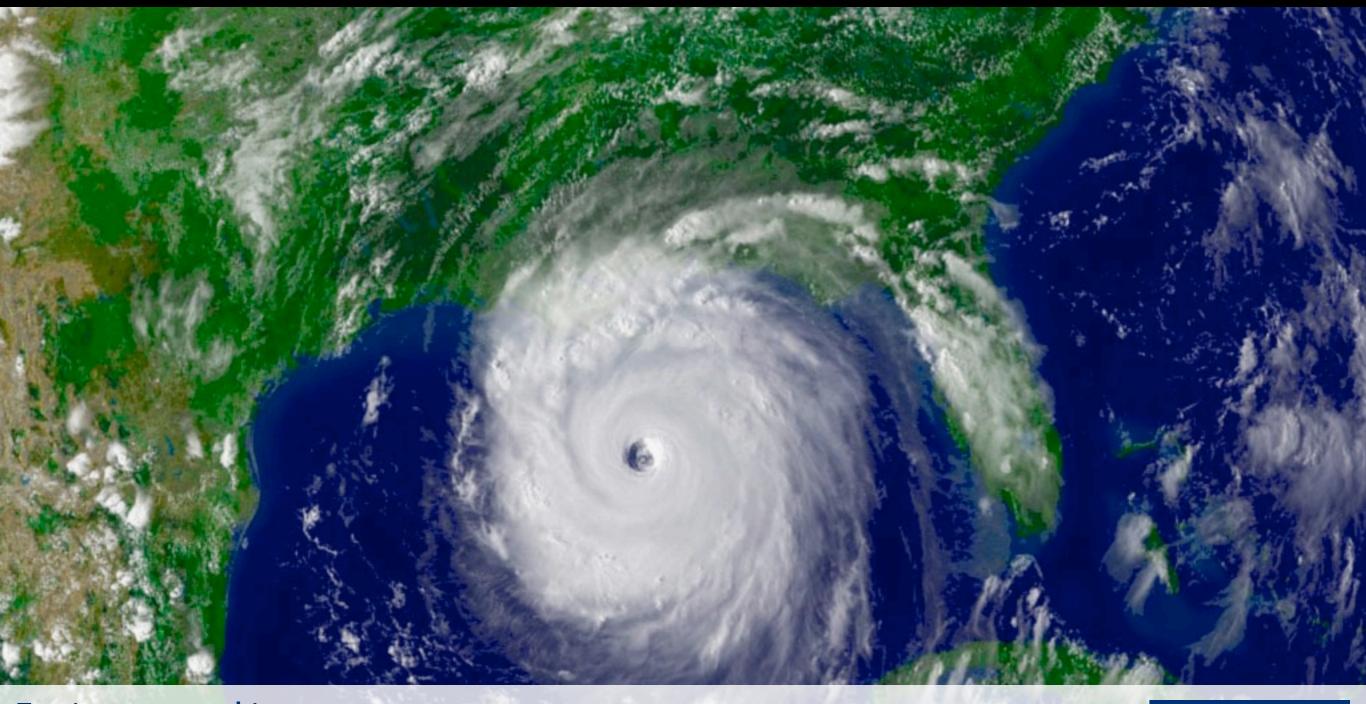
Today's **AGENDA**





Resource consumption TIME FOR CHANGE





Environmental impact FOCUS ON OUR PLANET





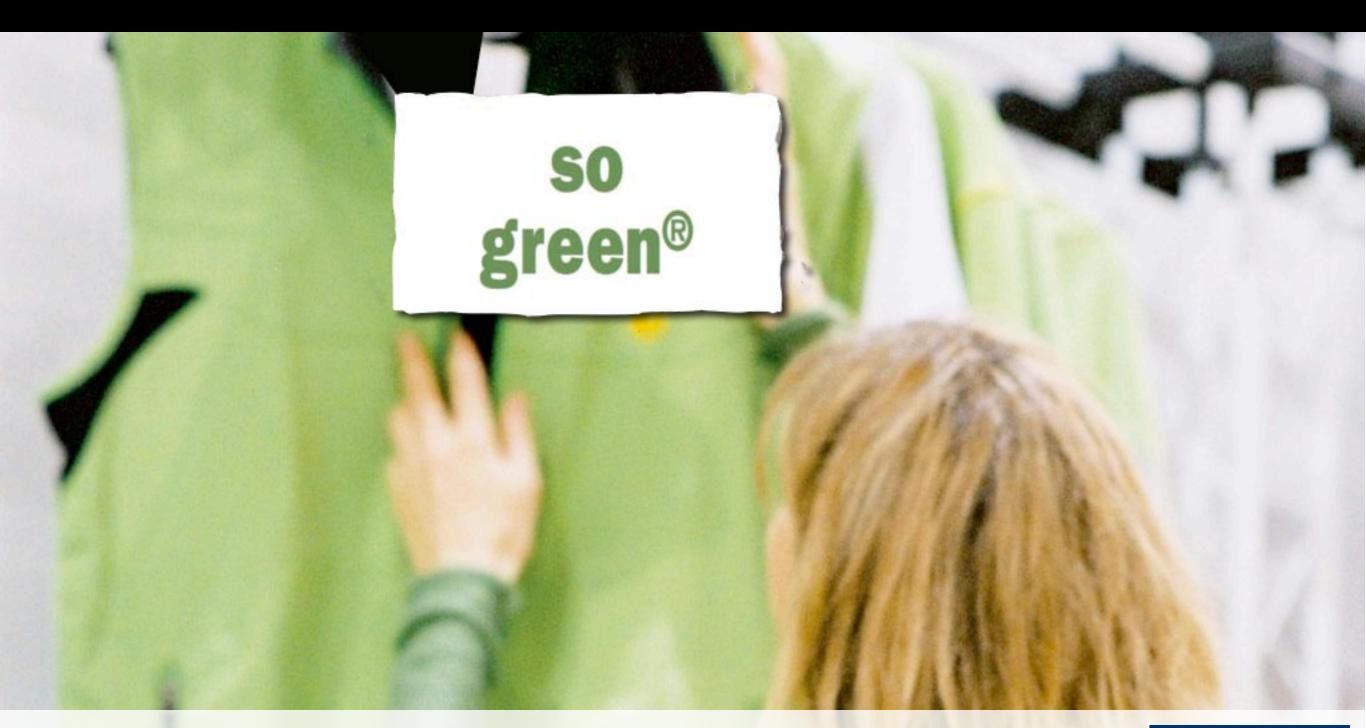
Environmental impact: FOCUS ON OUR PLANET





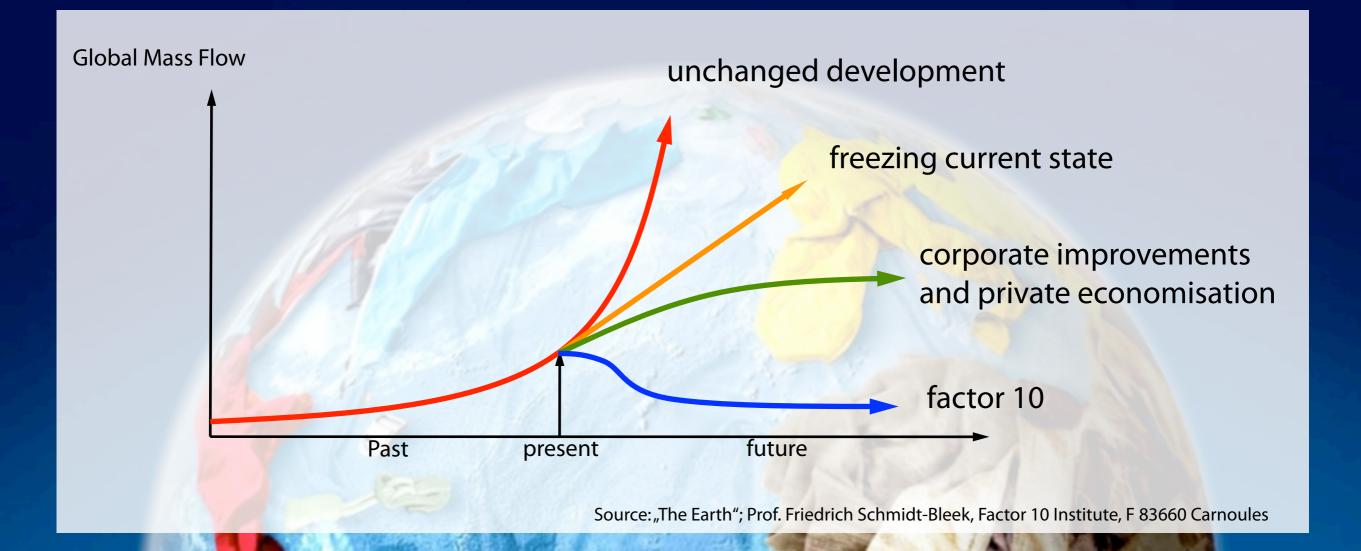
Environmental impact: today: RE-IMPORT OF TOXIC MATERIAL





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Todays focus: OUTPUT TESTING, CONSUMER CONVENIENCE



Development scenarios GLOBAL MASS FLOW



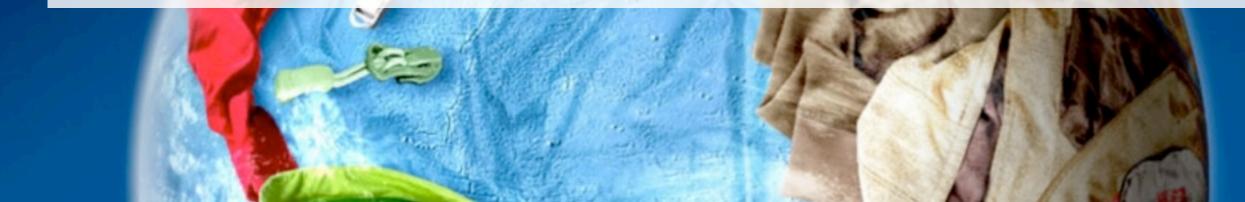
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Today's **AGENDA**

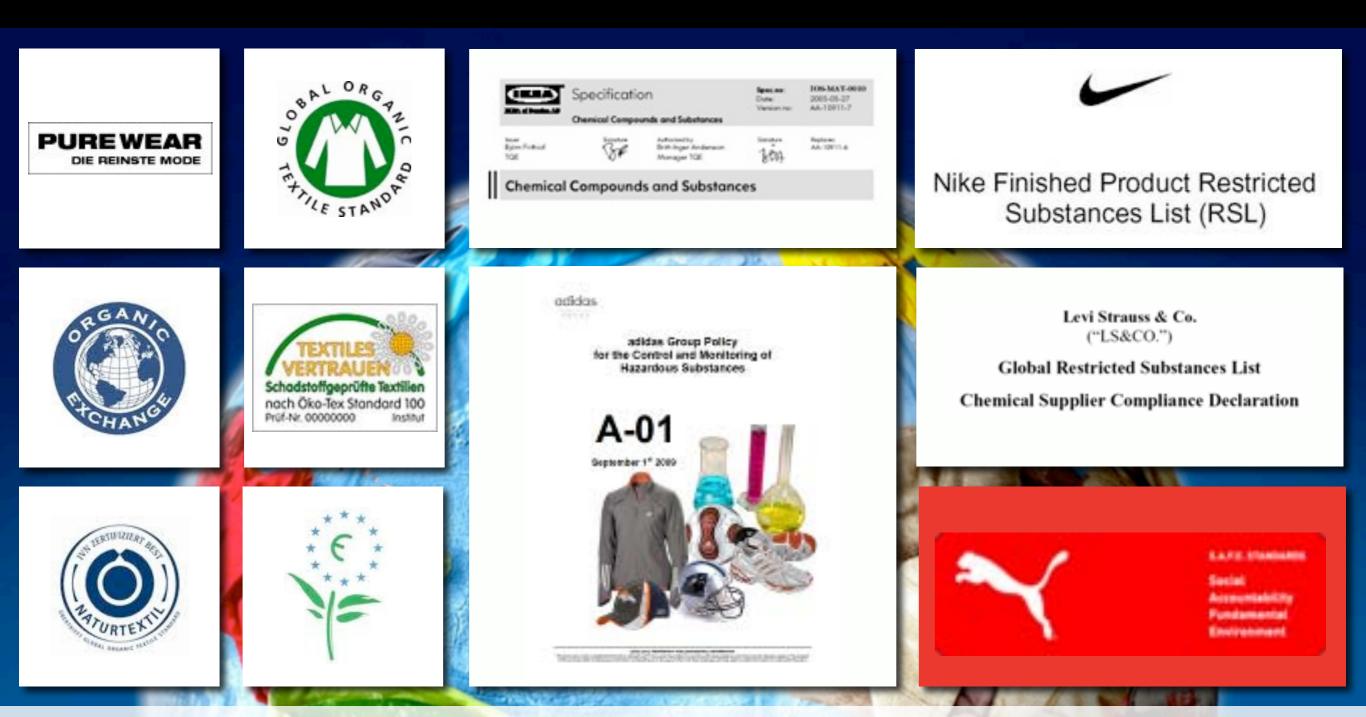


Regulations in textile manufacturing becomes more and more complex. Too many Restricted Substances Lists (RSLs) & Eco Lables, and legislation such as the new "Registration, Evaluation, Authorisation and Restriction of Chemicals" (REACH)



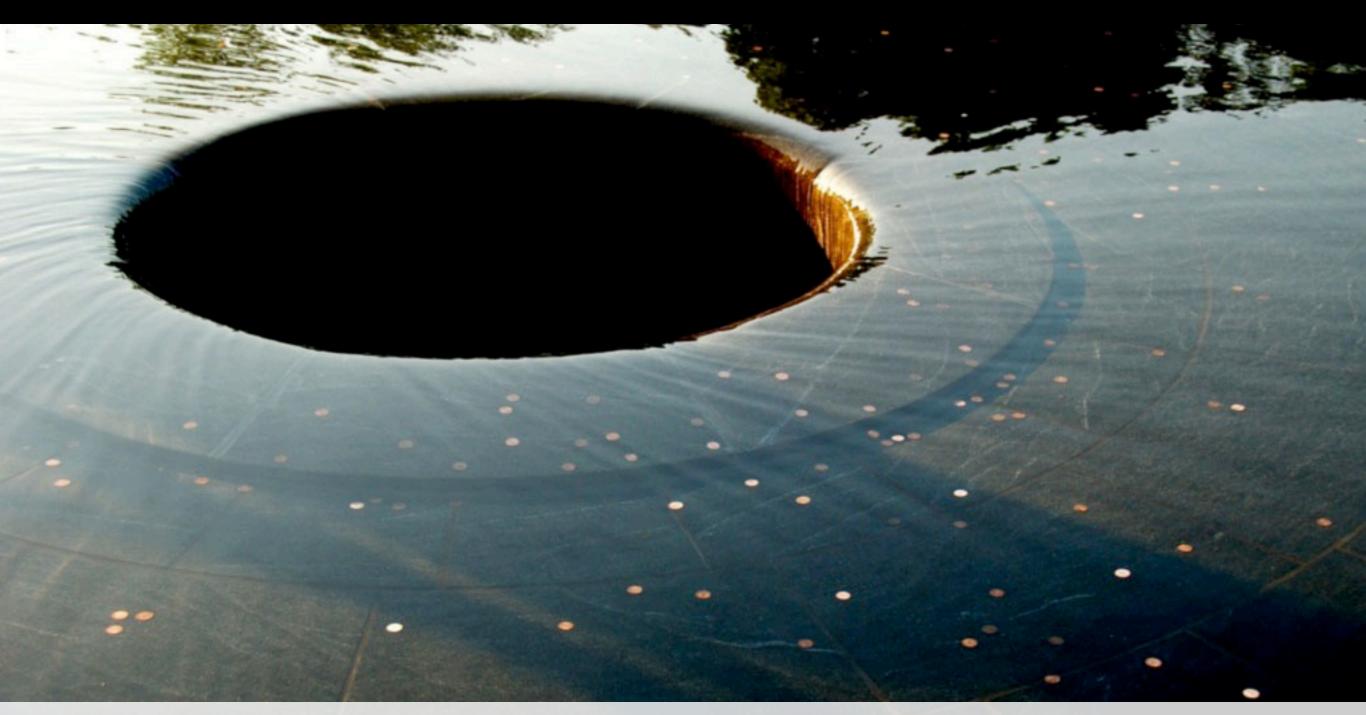
Textile production
CURRENT SITUATION





Textile production CURRENT SITUATION





Textile production **BLACK HOLE**

Chemical Consumption Synthetics 110 - 820 g/kg TEXTILE

Chemical Consumption Cotton 350 - 1,500 g/kg TEXTILE







For finishing of 1 kilogramme textile UP TO 700 LITRES of FRESH WATER

The annual water usage of one big brand demands the water of **2,000 SMALL LAKES**



What you don't see at the end-product OCCUPATIONAL HEALTH & SAFETY



What you don't see at the end-product **WATER EMISSION**



What you don't see at the end-product **AIR EMISSION**



What you don't see at the end-product **WASTE MANAGEMENT**



What you don't see at the end-product **END-OF-PIPE SITUATION**



What you don't see at the end-product RESOURCE EFFICIENCY IN PROCESSING

Chemicals give colour and performance
Chemicals are not "bad" – if applied correctly
A "safe" chemical used badly can be many times more polluting than a classified chemical used correctly

Textile production **NEED FOR CHEMICALS**

"If you don't know, you don't care!"





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Today's **AGENDA**



Tackle the challenge at its roots. Input control instead of only testing at the end. All resources on the input side from raw materials, water, energy, and chemicals are managed with a sophisticated "Input Stream Management" System.



Tackle the problem at its roots
INPUT STREAM MANAGEMENT





Bringing together the entire textile manufacturing chain to jointly reduce the environmental footprint of the textile and related industry.

Transparency within the entire supply chain HOLISTIC APPROACH





bluesign[®] system partners **OVERVIEW**









1. Resource Productivity

- Use of eco-efficient products to achieve best performance with optimised resource consumption and minimum air and water emissions
- Ecological footprint: minimised energy and material input per kg of textile product

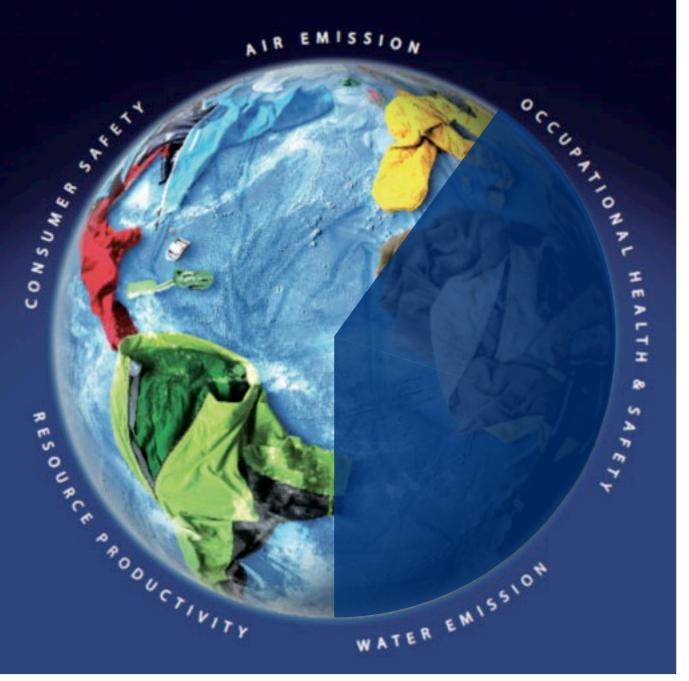




2. Consumer Safety

- Carcinogenic substances
- Mutagenic substances
- Neurotoxic substances
- Endocrine substances
- Sensitising and irritating substances
- And others





3. Air Emission

- Emission factor (e-factor)
- Substance emission factor (s-factor)
- Recipe calculation based on e-factors leads to Volatile Organic Carbon (VOC) reduction



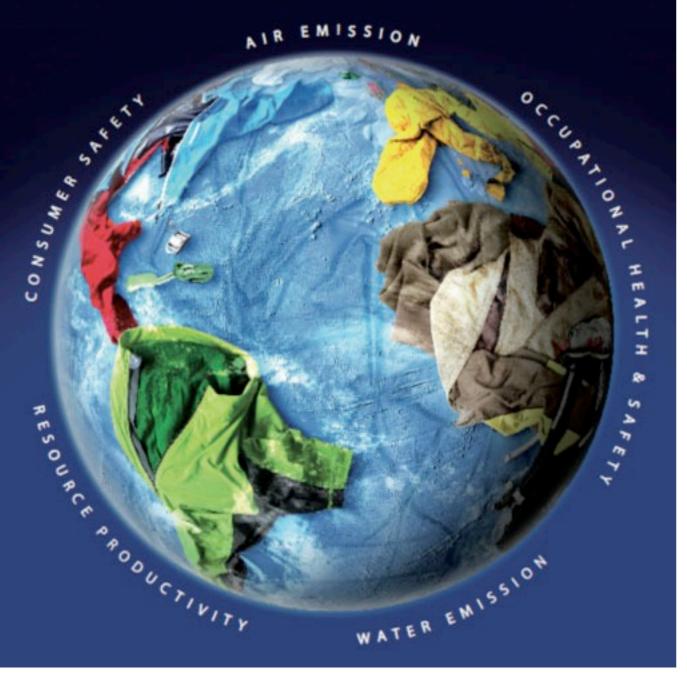




4. Occupational Health & Safety

- Protection of the worker from exposure to dangerous chemicals
- Evaporation at large surfaces at stenter, printing, and coating applications
- Handling at the dyeing machine at high temperatures (batching tank)
- Preparing, measuring, mixing, and delivering of chemicals





5. Water Emission

- Biodegradability, bioelimination
- Fish-, bacteria-, daphnia-, algae toxicity
- COD, BOD, TOC, AOX
- Aliphatic hydrocarbons, sulfate, phosphate a.o.
- ARS according TEGEWA Class I-III
- Heavy metals
- And others



Various "Restricted Substance Lists"

AAFA, Nike, Levi's, New Balance, R.E.I., Columbia, adidas, PUMA, H&M, C&A, M&S, IKEA, Coats and others

REACH

Concentration of "Substances of Very High Concern" (SVHC) in bluesign[®] approved fabrics is smaller than 0.1%
 No reporting requirement according to article 33 REACH
 Notification according to article 2 REACH does not apply
 Current list of SVHC on ECHA website
 http://echa.europa.eu/chem_data/candidate_list_table_en.asp

The bluesign[®] standard REACH and various RSL`s are complied



For each substance that is assessed by bluesign technologies ag, a comprehensive set of data is reviewed including at least the following sources:

GESTIS (Germany) **GESTIS Occupational Health DFG** (Germany) TRGS 900 (Germany) TRGS 905 (Germany) **ESIS** (European Commission) **IUCLID** (European Commission) RAR's (European Commission) NIOSH (US) TCPP (US) **OEHHA** (US-CEPA) **IRIS (US-EPA)** OECD-Screening Information Data Sets (SIDS) **Concise International Chemical Assessment Documents (CICADs)** International Agency for Research on Cancer (IARC) International Chemical Safety Cards (ICSC)

The bluesign[®] standard REACH and various RSL`s are complied





Qualitative comparison HOLISTIC APPROACH















- functionality
- quality
- design
- Solution provider with technical service
- From the industry for the industry
- Chemical rating system
- Best Available Technology (BAT)
- Input Stream Management system
- **Resource optimisation concept**
- Holistic approach includes all types of textiles
- **On-site inspections worldwide**

The bluesign[®] standard **SET-UP**



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Today's **AGENDA**



The applications provide the textile value chain with the necessary know-how and support in EHS management for the daily practice.



bluesign[®] applications PRACTICAL TOOLS FOR ALL LEVELS







The bluesign[®] bluetool application for chemical suppliers

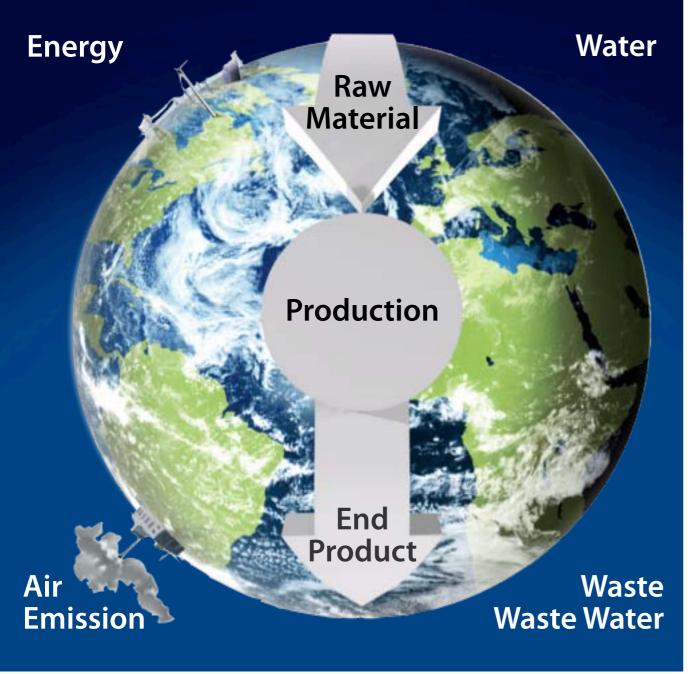
- The science gateway to homologate chemical products. • Access an independent, expert third party to evaluate and register your chemical products • bluesign[®] approved chemical products comply with global RSLs, eco labels, and legislations
- Get your bluesign[®] approved chemical products published on the bluesign[®] bluefinder



"We have to re-learn that quality is more important than quantity."

bluetool

Peter Johnson, Product EHS Dept. Product Steward, Huntsman



bluesign[®] **screening** solution provider

- Full transparency in the production
- Breaking down complex EHS-issues to a manageable level
- Indication of resources and cost saving potentials compared to "Best Available Technology"
- Safety for manufacturers, retailers and brands, consumers, and the environment



"The bluesign" standard is the best insurance for tomorrow's products."

Detlef Fischer, Vice President, bluesign technologies ag

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The bluesign[®] bluefinder application for textile manufacturers

Advanced search engine for bluesign[®] approved chemical products. •Optimise chemical sourcing regarding consumer safety using the bluesign[®] bluefinder •The bluesign[®] bluefinder provides comprehensive information about sustainable production •Get access to manufacturers of bluesign[®] approved chemicals, dyestuffs, and auxiliaries



"Partnering with bluesign to support their efforts to raise industry standards for sustainability makes sense for our business, our customers and the environment."



Andy Vecchione, President, Polartec



The bluesign[®] blueguide application for brands and retailers

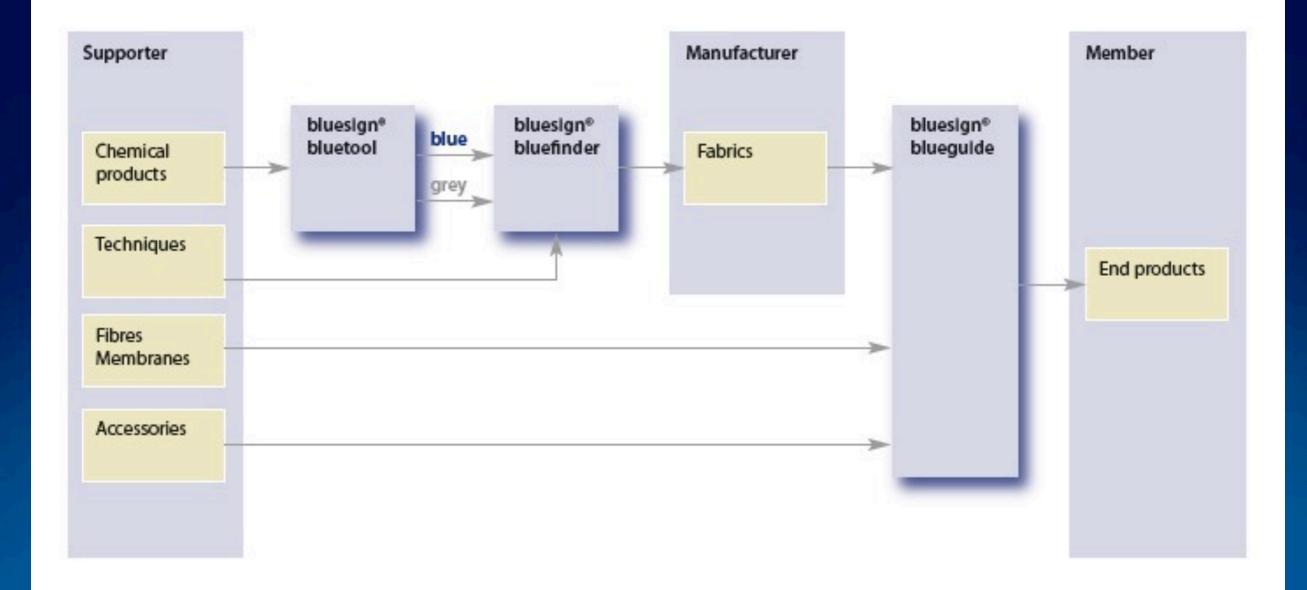
Comprehensive database for bluesign[®] certified textiles. •Access to a comprehensive sourcing instrument for sustainable textiles, accessories, and trims •Get extensive information about environment, health, and safety issues •Access to manufacturers of bluesign[®] approved fabrics



"Bring more transparency into the supply chain."



Jill Dumain, Director of Environmental Strategy, Patagonia



bluesign[®] applications PRACTICAL TOOLS FOR ALL LEVELS



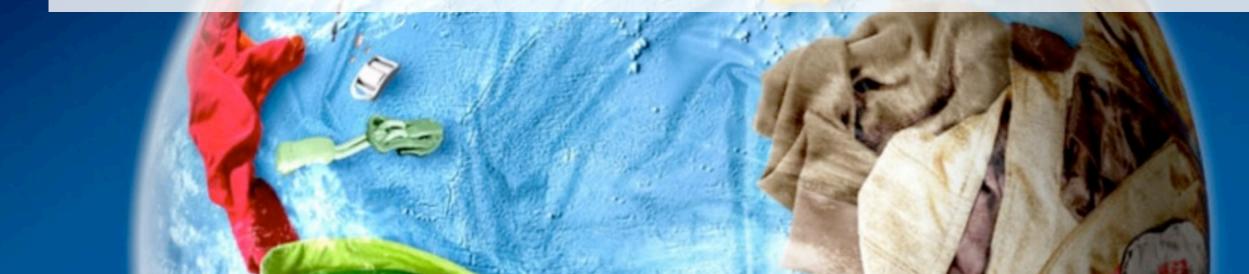
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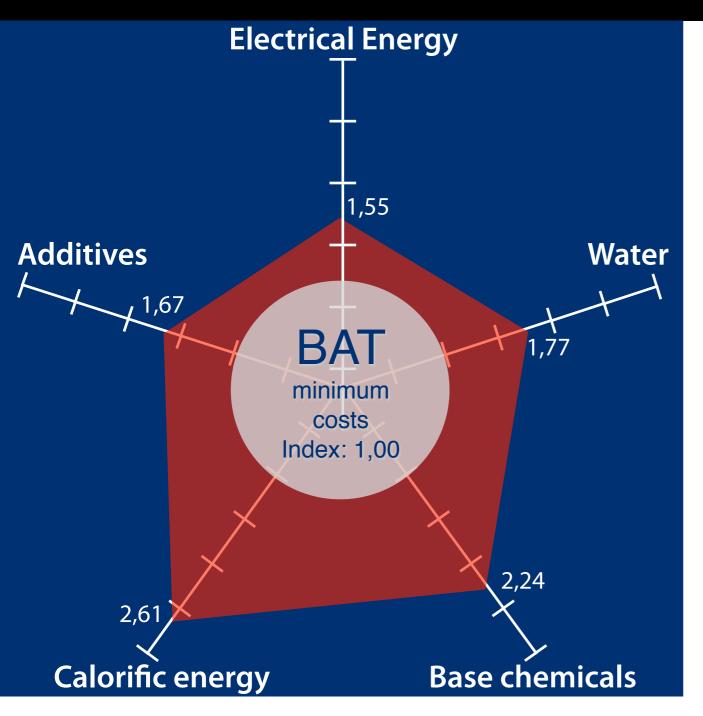


The bluesign[®] standard is the most efficient way to guarantee compliance with the newest EHS (Environment, Health, and Safety) standards, without compromising functionality, quality, or design of your products.



bluesign[®] benefits MOST EFFICIENT WAY





Resource Management
COST INFLATION FACTOR

The bluesign screening demonstrates cost savings based on optimisation of resources.

More than 95% of the time, the ROI is less than 3 months.
In this example, the cost savings equaled 897,000 € annually.
The bluesign approach is to reduce the waste of resources and costs in each step of the process.





"In the 1st year of our membership with bluesign technologies, we were able to reduce:

- water by 40%
- energy by 20%
- chemicals in the waste water by 53%

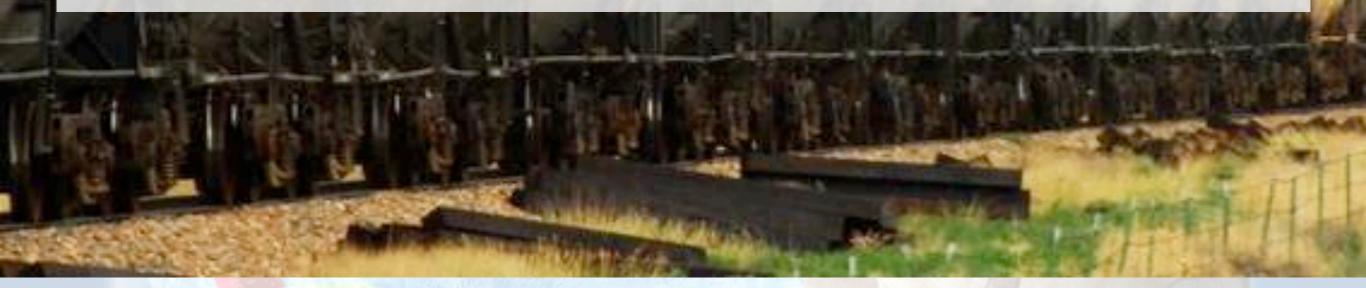
leading to a cost reduction of 1.44 million USD per year! The bluesign[®] standard combines eco-friendliness and economic benefits."

Ching-Lai Yeh, President, Everest Textile Co., Ltd. Taiwan

bluesign[®] benefits EXPERIENCE OF MANUFACTURER



Last year, bluesign technologies was able to save a total of 3,120 tons of solvents thanks to various bluesign[®] screenings and the subsequent implementation of the bluesign[®] standard. This is equivalent to a cargo train with 78 wagons!



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Resource management RESULT ON MANUFACTURER'S SITE bluesign vision
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Today's **AGENDA**





Brands & Retailers how to become a Member

- 1. evaluation of company (Questionair)
- 2. become a bluesign member

3. start working with the blueguide to use "bluesign approved fabrics"

4. encourage your manufactures to become a bluesign system partner

Only brands have the power of changing their supply chain towards sustainability.



We are encouraging our supply chain to adopt the bluesign standard to meet our performance but also our environmental expectations as well.

Letitia Webster, Director Corporate Sustainability, The North Face Inc.



Benefits for Brands & Retailers:

- Access to bluesign[®] approved fabrics
- Get extensive information about environment, health and safety issues
- Sourcing instrument for sustainable textiles, accessories, and trims
- Verification of company status and certified textile products
- More safety by transparency and trust
- Find textile manufacturers and suppliers

bluesign[®] benefits Brands & Retailers





Textile Manufacturer how to become a system partner

- 1. Evaluation of company (Questionair)
- 2. On-site Screening
- 3. Receive Report with recommendations
- 4. become a bluesign system partner
- 5. Implementation of the recommendations

6. Start working with the bluefinder to use "bluesign approved ingredients "

7. Encourage other brands & manufactures to become a bluesign system partner

bluesign[®] benefits EXPERIENCE OF MANUFACTURER



Benefits for Textile Manufacturer:

Transparency in the entire textile value chain

- Breaking down complex EHS-issues to a manageable level
- Managing chemical sourcing regarding consumer safety
- Fulfil various RSLs, eco labels, and legislations such as REACH
- Access to bluesign[®] approved chemicals, dyestuffs, and auxiliaries
- Find suppliers and brands / retailers

bluesign[®] benefits Manufacturer





The bluesign[®] community: sustainability is a team sport

Inspire chemical suppliers, textile manufacturers, brands and retailers to work today for a better tomorrow.



"The bluesign[®] standard is the gold standard."

Kevin Myette, Director of Product Integrity, REI

bluesign®

"If you know, you care!"

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THANK YOU!

