

Executive Summary – Nishat Group

Dairy

Power

Aviation

Paper

Textile

Cement

Insurance

Hospitality

Banking

- Leading and most diversified business group in Pakistan
- Combined group assets are approx 10 billion US\$
- Strong presence in Textiles, Financial Services (Banking/Insurance/Asset Management), Cement, Power Generation and Hotel Industry.
- Interests in Paper Products, Leasing and Aviation
- Direct and indirect holdings in UAE, US, Sri Lanka, China, Hong Kong, Bahrain and Azerbaijan
- Strategic partnerships with Groups from UAE, South Africa
 & Malaysia.
- Has played an important role in the industrial development of Pakistan

Group Introduction

- Formally Started out in 1951, today Nishat Group is standing tall in the corporate sector with total assets around US\$ 10 billion, is one of the largest business conglomerates in the country.
- Originally a textile mill, with several strategic expansions and alliances, Nishat Group had become a business powerhouse by 1970. The 80s and 90s saw the group further expand and strengthen itself.

Introduction Cont'd

- Today the Group owns some of the biggest players in financial services, insurance, cement, textile, paper, hospitality, aviation, power, agriculture and dairy. Several of these businesses are listed on Pakistani stock markets. Some of them, such as Nishat hospitality, cement and finance, also have substantial markets in other countries.
- •The true strength of the Group, however, lies in its absolute dedication to quality and discipline in every venture.

Milestones

MCB Bank

1951
Nishat Mills
Ltd
Formally
launched

1948 Nishat Corporation

Milestones Cont'd

2004
Acquired
Adamjee
Insurance

1993
Pakistan
Aviators &
Aviation

1992 D. G. Cement

Milestones Cont'd

2011 Nishat Dairy

2011 Hospitality Business

Incorporated
Nishat Power
&
Acquired
Lalpir &
PowerGen



Spinning

Spindles **227,800**

Production: 5,400 tons per month

Product range

- o Ring spun,
- o Comb,
- o Carder,
- o Core spun,
- o Dyed,
- o Multi-ply

applicable for various fabrication processes from natural and synthetic fibres.



Weaving

 Nishat Mills Weaving department comprises of 805 modern Air Jet and Rappier Looms

 Per month Production Capacity is approximately 11 Million Meters

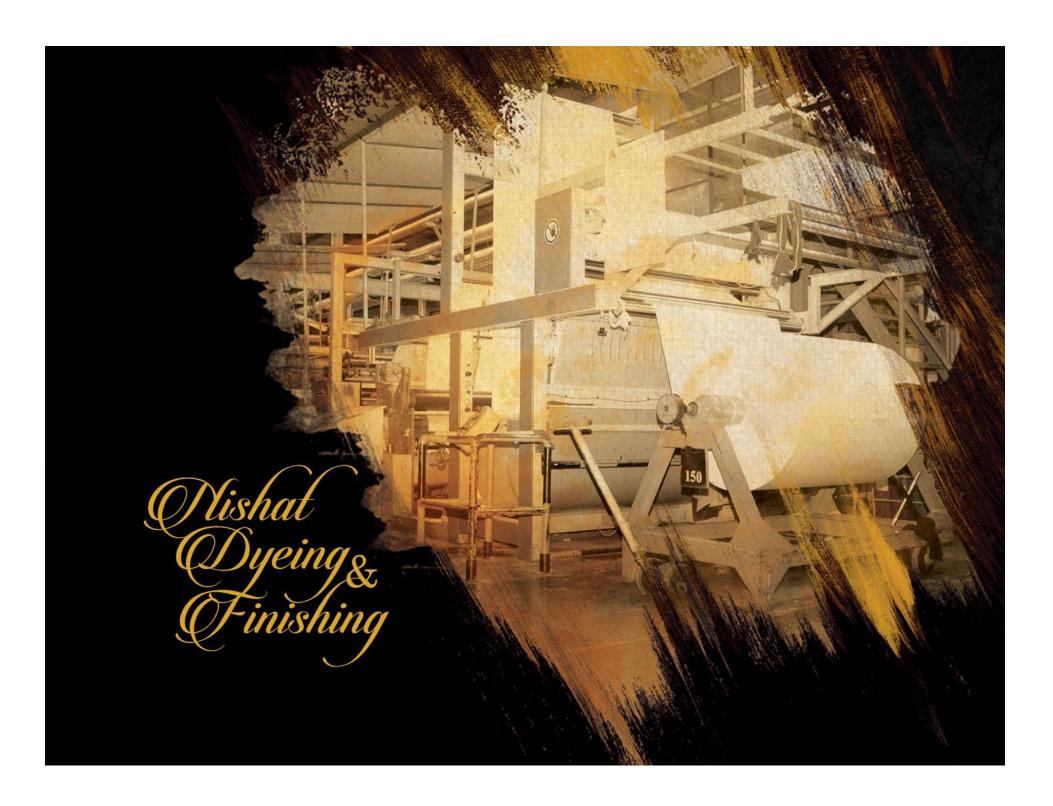
Weaving

 Nishat Mills Weaving unit has state of the art looms / machines

o Picanol Omni plus Summum,

o Toyota 710 / 810,

o Tsudakoma professional air jet / dobby looms



•One of the South East Asia's largest and finest dyeing facility with a;

Capacity of 6 million meters per month

Customer base in over twenty countries worldwide

> Major customers are;

≻Gap, Levi's,

►M&S, Next,

>J.C. Penney, Prana,

Eddie Bauer, True Religion,

>Lucky Brand, Tommy Hilfiger,

▶ Polo Ralph Lauren, Wrangler,

>LEE, BRAX,

Marc Jacobs, Burberry, etc.

>Awarded

"Best Performance Mill for 2014-15 by Gap Inc."

A purpose built facility producing variety of fabrics like

•Twills, Drills,

Canvases / poplins,

Stretch fabrics

High-density weaves

Carefully selected machinery & machine equipment for value added products such as

- Bianclani (Airo Machine)
- Moleskin (Raising and Shearing)
- •Blotch Printing (different types of coating like pigment, leather finish, denim look alike, PU Coating, etc.)
- Product database with over 4000 product variants,

NDF's extensive finishing menu includes chemical finishes such as

wrinkle free, water repellent,

hybrid finish, fragrance,

Teflon Nano-care,

easy care, Pre & post cure finish

It is also important to note that NDF is in partnership with INVISTA for supplying NYCO Fabrics (Cotton Cordura).

The finishing menu also includes an extensive range of mechanical finishes such as;

Lafer

•True as well as Mock Moleskin

•Peaching / Microsanding etc.

The product range further gets widened by an array of fibre blends with cotton / cotton l ycra to include products such as

Elastomultiester (T-100)

Toughmax

Cotton wool

Cotton rayon

Cotton cashmire,

Dual FX

Coolmax,

Cotton viscose,

Cotton linen,

Cotton modal

Few novelties such as cotton cashmire blends.



 4 million metres of fabric per month with utilizing following equipment;

o Three Dying Ranges

o Four rotary printing machines

Two Italian digital printing machines

In house production facilities;

o Embroidery

o Quilting

Piece washing facilities

o Specializes in dyeing duck

The plant is also considered to be one of the best and largest in all of South East Asia caters to several renowned brand names such as

o Macy's

Khols

o Bed Bath and Beyond

Coin Spa Italy

o Carre Blanc France

IKEA

Home Textiles customer list

o Hugo Boss

O.D

o Lacoste

Kas Australia

o Bluebellgrey

Tommy Bahamma

o Vera Wang

Chaps

o Ralph Lauren

HTTF offers a wide variety of Finishes,

Chemical Mechanical

The rest include

Normal Soft

Chintz Extra Soft

Teflon Soil Repellent

Easy Care Alovera

Anti-bacterial Scotch Guard

Wrinkle Free Water Repellent

Diverse covering

- o Cotton blends with polyester
- o Linen
- o Viscose
- o Bamboo silk 100% silk
- o Organic cotton



o 0.7 million garments per month with one unit will be doubling volumes very soon.

o Cutting Facility 30,000 garments per day

Machines

- o 2-Garber fabric-cutter
- o 6-fabric manual cutter

Embroidery Facility includes

- 4 Twenty-Head Tajima automatic embroidery machine
- o Capable embroidering 8,000 pieces a day

The Nishat Apparel Sewing Facility has machines like

- o Vibe Mac
- o Juki
- o Mitsubishi
- o Brother,
- o Capacity of 22 lines
- o Each of these lines consists of 65 machines.

Capacity of 22 lines with 65 machines each



Nishat Linen

Linen is one of the most worn fabrics in Pakistan. With the fabric being a part of every woman's wardrobe, Mills its premium linen brand, Nishat Linen, a name that has always lived up to its promise to offer new designs and trends every season.

Catering to the immense, and growing, market for high quality linen in Pakistan Nishat Linen has opened over 50 outlets all over the country making it one of the most vastly spread domestic brands.

It has been a front-runner in the linen industry with eye-catching rich designs, which appeal to all while maintaining the quality that is associated with the brand.

NIshat Linen has not only set its mark in Pakistan but has also spread itself around the globe. With it footprints in the Middle East, Europe and North America Nishat Linen's vision is to reach out to even wider markets all across the world.



Captive Power Generation

Nishat Mills has a total of 37 manufacturing units, each specializing in its own particular product range. The companies' own Captive Power Generation has addressed these units' need for uninterrupted power supply: each facility under Nishat Mills is 100% independent of state provided electricity.

The Captive Power plants have combined Heat and Power Plants with a total capacity of 110 MWH of electricity. These plants run primarily on coal but also have the flexibility to run on gas, diesel furnace oil and steam. The facilities are using Wartsilla, Caterpillar, Cummins, Daihatsu, Jenbacher and Mark engines for power generation

With these plants running on readily available material, Nishat has been able to hold true to its promise of doing its best to facilitate its operations.



Nishat Mills believes in giving back to the society and the environment. Steps taken include adopting processes that go beyond international requirements to protect the environment and sponsoring the education of students.

Among the efforts that have made towards reducing the company's carbon footprint is its policy to utilize sunlight instead of electricity for lighting for 8 working hours every day, one complete shift. The facilities have openings in the ceiling and strategically placed reflectors that enhance sunlight and completely replace artificial lighting during daylight hours.

Nishat Mills is also using powerless exhaust mechanisms. The pressure of steam being released from various processes powers the exhaust mechanism instead of electricity or conventional fuels, making the process very ecofriendly.

As part of the company's concern for the environment, it has also equipped its facilities with water treatment plants that process polluted water and make it once more safe for personal and commercial use. Clean water is also drained back into the soil to maintain the water table.

Nishat Mills takes pride in the fact that it is Green.

And recognizing the most prized resource of any economy to be the next generation, Nishat Mills has also provide land and complete running finances for schools.

The company is also working towards increasing diversity and steps are being taken towards equal employment opportunity for gender etc.

Some CSR achievements are:

Energy saving oh more than 200,500 kwh/year Free medical/diabetic camps for employees of and other personnel within the vicinity of the Mills

More than 40 disabled persons are in employment at Nishat

Certifications

- 1-SA 8000: 2008(social accountability)
- 2- C-TPAT (Customer Trade Partnership Against Terrorism)
- 3- WRAP (Worldwide Responsible for Accredited Production)
- 4- SEDEX ETI Base Code (Supplier Ethical Trade Initiative Data Exchange)
- 5 Quality Management System
- 6- ISO 9001 2008
- 7- Global Security Verification

Certifications

- 8 EU Eco lable
- 9- Global Organic Textile Standards (GOTS)
- 10- British Social Compliance Initiative (BSCI)
- 11- SMETA (SOCIAL COMPLIANCE) (Sewing Unit)
- 12 OEKO TEX
- 13 Reach certified for all dyes and chemicals

Awards

Best Performance Mill by Gap Inc.

Best Corporate & Sustainability Report

Best Export Trophy

For general queries, please contact

Nishat Mills Ltd

5 Km Nishat Avenue, Off 22 Km Ferozepur Road Lahore

Tel + 92 42 35260061 ~ 70

Fax + 92 42 35269394

Web www.nishatmills.com

For any particular information & query, please contact at the following

Spinning – Marketing & Sales

Nishat Mills Ltd

5 Km Nishat Avenue, Off 22 Km Ferozepur Road

Lahore

+ 92 42 35260061 ~ 70

maqsood@nishatmills.com

ali imran@nishatmills.com

Weaving - Marketing & Sales

Nishat Mills Ltd

5 Km Nishat Avenue, Off 22 Km Ferozepur Road

Lahore

+ 92 42 35260011 ~ 20

<u>nishat.weaving@nishatmills.com</u>

For any particular information & query, please contact at the following

Dyeing & Finishing – Marketing & Sales

Nishat Mills Ltd

5 Km Nishat Avenue, Off 22 Km Ferozepur Road

Lahore

+ 92 42 35260041 ~ 60

<u>marketing@nishatpak.com</u>

Home Textiles & Technical Fabrics - Marketing & Sales

Nishat Mills Ltd

5 Km Nishat Avenue, Off 22 Km Ferozepur Road

Lahore

+ 92 42 35260061 ~ 70

info u36@nishatmills.com

For any particular information & query, please contact at the following

Apparel – Marketing & Sales

Nishat Mills Ltd 7 Km, Off 22 Km Ferozepur Road Lahore + 92 42 35260503 ~ 11